

ANNOUNCEMENT

On allocation of «ARMSWISSBANK» CJSC Bonds

Hereby «ARMSWISSBANK» CJSC, announces that on 27.04.2015 the 3-th tranche of «ARMSWISSBANK» CJSC was placed on Nasdaq OMX Armenia stock exchange via standard closed auction.

Here are the details of auction results:

Issuance and circulation details	
Class of the bills/SIN code	Registered coupon bonds / <u>AMSWISB23ER3</u> /
Issue date (dd/mm/yyyy)	27/04/2015
Placement date (dd/mm/yyyy)	27/04/2015
Maturity date (dd/mm/yyyy)	27/04/2020
Amount issued (AMD)	5,000,000 USD
Amount placed (AMD)	5,000,000 USD
Amount tendered (Face/AMD)	5,427,000 USD
Amount allotted (Face/AMD)	5,000,000 USD
Number of bidders	1
Bid to cover ratio	1.085
Face value	1,000 USD
Quantity	5,000
Coupon	8.5 %
Coupon payment frequency	Quarterly
Cut price/yield	8.5 %
Average yield	8.5 %

For additional information please contact us
Telephone` /37410/ 540782, /37410/ 540696