



## Announcement

### *On allocation «ARMSWISSBANK» CJSC bonds*

Hereby «ARMSWISSBANK» CJSC announces that on 16.04.2015 « *ARMSWISSBANK* » *CJSC bills* will be placed on Nasdaq OMX Armenia stock exchange via standard closed auction.

The placement will be implemented by «ARMSWISSBANK» CJSC, and after the listing the bonds will have a market-maker

Registration of the Prospectus of the bills took place on 08.04.2015 by the resolution of the Board of CBA.

The Prospectus and other documents related to the issue may be accessed here: [www.armswissbank.am](http://www.armswissbank.am)

Main conditions of the issue.

#### **First tranche**

Class	Registered coupon bonds
<b>Investments in the Bonds are guaranteed by the law on “GUARANTEE OF REMUNERATION OF BANK DEPOSITS OF PHYSICAL PERSONS” of the Republic of Armenia and are refundable in amount as set in the 3-rd article of the mentioned law.</b>	
Secured/non secured	non secured
Allocation type	Unguaranteed
Nominal	1,000 USD
Quantity	2,000
Amount of issue	2,000,000 USD
Coupon	7.5%
Coupon payment frequency	Quarterly
Reference price (percent)	7.5 %
Maturity	36 months
Issue date and time	16.04.2015թ. from 11:00 AM till 13:30 PM
Maturity date	The appropriate date of the 36-th month starting from the issue.

#### **Second tranche**

Class	Registered coupon bonds
<b>Investments in the Bonds are guaranteed by the law on “GUARANTEE OF REMUNERATION OF BANK DEPOSITS OF PHYSICAL PERSONS” of the Republic of Armenia and are refundable in amount as set in the 3-rd article of the mentioned law.</b>	

Secured/non secured	non secured
Allocation type	Unguaranteed
Nominal value	1,000 USD
Quantity	3,000
Amount of issue	3,000,000 USD
Coupon	8.0%
Coupon payment frequency	Quarterly
Reference price (percent)	8.0 %
Maturity	48 months
Issue date and time	16.04.2015. from 11:00 AM till 13:30 PM
Maturity date	The appropriate date of the 48-th month starting from the issue.

There are no restrictions on potential investors.

For participation to the allocation please contact with specialists of «*ARMSWISSBANK*» CJSC- (37410) 540782, (37410) 540696, or any member of Nasdaq OMX Armenia using the following link <http://nasdaqomx.am/am/members.htm>:

For additional information please contact us`  
Telephone` (37410) 540782, (37410) 540696: